

ECOVIS KGA LIMITED

2018 Rental Income Questionnaire

This questionnaire forms part of the Individual Questionnaire.

Ensure this questionnaire is completed and included with your records that are sent to us.

Please complete a separate questionnaire for each rental property.

Client Name	
IRD Number	
Email	

Address of Property

Short Term Stays	
Was any rent received from short term stays, such as Air BnB	<input type="checkbox"/> Yes <input type="checkbox"/> No

Rental Income	
Total rental income earned	\$ _____
Was the property available for rent for the entire year?	<input type="checkbox"/> Yes
If not, please provide an explanation:	<input type="checkbox"/> No

Was the property rented for a full 12 months?	<input type="checkbox"/> Yes
If not, please provide details of why it was vacant:	<input type="checkbox"/> No

Expenses	
Accountancy fee	\$ _____
Advertising	\$ _____
Bank fees	\$ _____
Commission / fees for property management	\$ _____
Insurance	\$ _____
Interest on Mortgage	\$ _____
Legal expenses	\$ _____
Management fee	\$ _____
Motor vehicle expenses or details on kilometres driven to collect rent and/or maintain property	\$ _____
Power	\$ _____
Rates (including water rates if applicable)	\$ _____
Rental collection costs	\$ _____
Repairs and maintenance	\$ _____
Valuation fees	\$ _____
Other expenses including any additions to the property and office expenses	\$ _____

Details of visits to inspect property / conduct property business		
<u>Date</u>	<u>Details</u>	<u>Kilometers</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
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Property Details		
<p>If this is the first years that you have owned the property, also provide:</p> <ul style="list-style-type: none"> • Solicitors Settlement Statement • Sale and Purchase Agreement • Loan details for property purchased • A copy of the latest Rateable Valuation • A list of Chattels and their value for properties bought or sold during the year 	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	

Thank you for completing this questionnaire